

AARP Foundation Tax-Aide



Free Tax Help!

For taxpayers with low- and moderate-income,
with special attention to those age 60 and older.

We offer free tax preparation help to low and moderate income taxpayers,
especially those 60 and older.

To locate a site near you visit our website at aarp.org/taxaide or in
Columbia County call one of our local Tax-Aide sites to schedule an appointment.

AARP Tax-Aide Site open Feb 6 – April 4

Valatie

Valatie Village Office,
3211 Church Street
Tuesdays 1 PM – 5 PM
Thursdays 9 AM – 1 PM

For Appointment

Call 518 325 4337

When you come, please bring the following:

- | | |
|--|---|
| <input type="checkbox"/> Copy of last years income tax return(s) | <input type="checkbox"/> 1099-MISC showing any miscellaneous income |
| <input type="checkbox"/> W-2 forms from each employer | <input type="checkbox"/> 1099-R form if you received a pension or annuity |
| <input type="checkbox"/> Unemployment compensation statements | <input type="checkbox"/> All forms indicating federal income tax paid |
| <input type="checkbox"/> SSA-1099 form if you were paid Social Security benefits | <input type="checkbox"/> Dependent care provider information
(name, employer ID, Social Security number) |
| <input type="checkbox"/> All 1099 forms (1099-INT, 1099-DIV, 1099-B, etc.)
Showing interest and/or dividends and
documentation showing original purchase
Price of assets sold | <input type="checkbox"/> Social Security cards or other official
Documents for yourself and all dependents |
| | <input type="checkbox"/> All receipts & canceled checks if itemizing
deductions |